

FOR IMMEDIATE RELEASE

STARLIGHT U.S. MULTI-FAMILY OPENS TORONTO STOCK EXCHANGE

Not for distribution to U.S. newswire services or for dissemination in the United States

TORONTO, November 7, 2016 – Starlight U.S. Multi-Family today opened the Toronto Stock Exchange to commemorate the successful formation and public offering of Starlight U.S. Multi-Family (No. 5) Core Fund (TSX.V: STUS.A, STUS.U) (the “Fund”).



The Fund Portfolio

The Fund has interests in and operates a portfolio of 23 properties comprising 6,792 recently constructed, Class “A” stabilized, income producing multi-family real estate suites located in Austin, Dallas, Houston and San Antonio, Texas, Charlotte and Raleigh, North Carolina, Orlando and Tampa, Florida, Atlanta, Georgia and Las Vegas, Nevada.

To learn more about Starlight U.S. Multi-Family and Starlight U.S. Multi-Family (No. 5) Core Fund, visit www.starlightus.com or contact:

Evan Kirsh
President, Starlight U.S. Multi-Family
647-725-0417
ekirsh@starlightus.com

Martin Liddell
Chief Financial Officer, Starlight U.S. Multi-Family
647-729-2588
mliddell@starlightus.com

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

DIRECT CONTACT

T: 416 234 8444
F: 416 234 8445 E: info@starlightus.com