

FOR IMMEDIATE RELEASE

STARLIGHT U.S. MULTI-FAMILY (NO. 5) CORE FUND ANNOUNCES NEW TRADING SYMBOLS

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TORONTO, November 3, 2016 – Starlight U.S. Multi-Family (No. 5) Core Fund (the “Fund”) (TSXV: SUA.A, SUA.U) announced today that effective at the opening of trading on November 4, 2016, the trading symbols for the Class A Units of the Fund and the Class U Units of the Fund will change from “SUA.A” and “SUA.U”, respectively, to “STUS.A” and “STUS.U”, respectively. There is no change to the Fund’s name, the CUSIP number of the Class A Units or the Class U Units, and no consolidation of capital.

About Starlight U.S. Multi-Family (No. 5) Core Fund

The Fund is a limited partnership formed under the *Limited Partnerships Act* (Ontario) for the primary purpose of indirectly acquiring, owning and operating a portfolio of diversified income-producing rental properties in the United States multi-family real estate market.

To learn more about Starlight U.S. Multi-Family (No. 5) Core Fund, visit www.starlightus.com or contact:

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